

Evaluation into Practice to Achieve Targets for
Energy Efficiency



Developing and structuring projects involving stakeholders

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Developing the project





- Identify **needs/issues** of national and/or EU stakeholders
- **EPATEE idea emerged in March 2016**
Key idea: “Ex-post evaluation”
- **Call closure**
15th September 2016 → less than 6 months time
- **Check with call priorities |**
Refer to at least one bullet point in the respective priority
- Link with existing or future **EU policy and strategy**



Engaging and activating public authorities (EE-09)

Raising the capacity of Member States to fulfil their obligation under the Energy Efficiency Directive, Energy Performance of Buildings Directive, Ecodesign and Labelling Directives

(e.g. monitoring on the energy efficiency progress and policies)





The specific objectives of the project are to **create the favourable conditions** for improving the number and effective use of **ex-post impact evaluations** of energy efficiency policies.

The main general concept of EPATEE is that improving key stakeholders' evaluation practices help **bridging the gap** between their **need for effective policy making** and their **lack of data and analysis about the impacts**.

1. Asses needs and existing evaluation practices
2. Improve stakeholders' capacity
3. Enable regular exchange



1. Start with a **core group** of partners – March 2016
2. Define **coordinator** – Beginning of April 2016
3. Define **basic structure** and preliminary work packages
4. Define **work package leaders** at an early stage
5. Contact **further potential partners**

WP1

Management

Coordinating partners to drive progress and achieve targets

“stakeholder-interaction” side

“information-development” side

WP2

Stakeholder Engagement

Engaging key stakeholders in the field of energy efficiency policy at the national levels and building their capacity for good policy evaluation

WP 3

Review of current evaluation practices

Analysing currently used ex-post policy evaluation methods, identifying good practices and key issues

WP 4

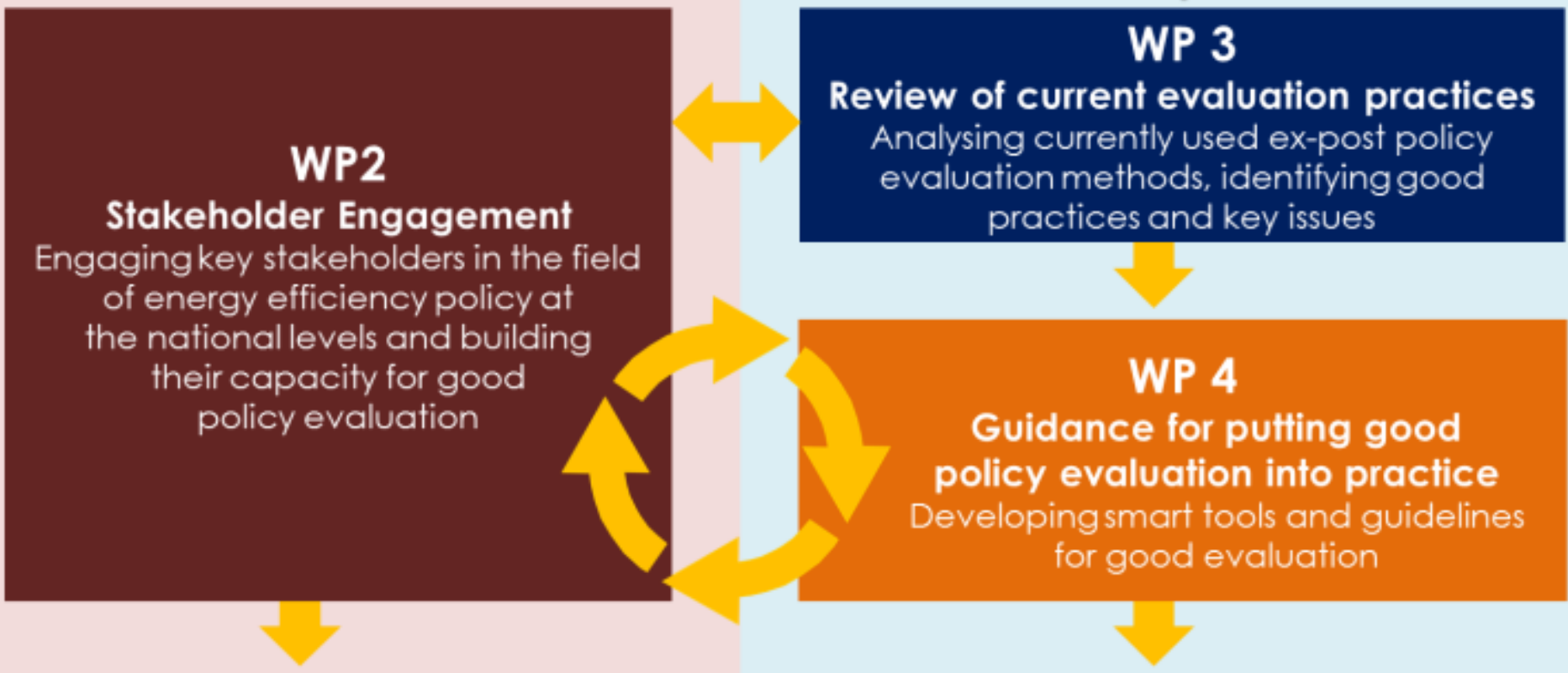
Guidance for putting good policy evaluation into practice

Developing smart tools and guidelines for good evaluation

WP 5

Share findings

Communicating on project progress and important findings

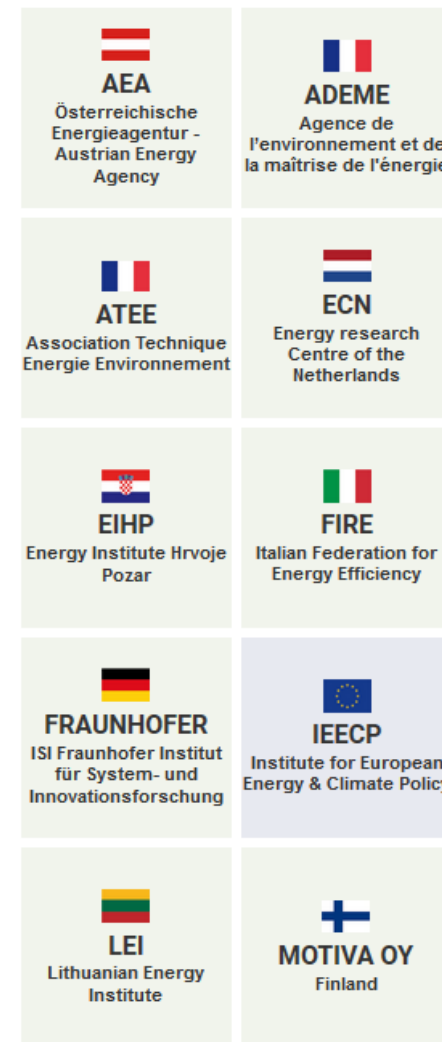


Use your networks to build the consortium

Contact further partners starting from the core group. What kind of profile is needed?

Criteria for EPATEE:

- Involvement in evaluation
- Good stakeholder contacts on national level
- Communication and stakeholder work experience
- Good experience with partner in the past
- Existing experience in EU projects





- **Lot of effort!** |
Minimum one person-month for coordinator
- Start early
- One person per partner mainly in charge
- Coordinator is mainly in charge of preparing the proposal, but needs to allocate tasks to appropriate partners
- Don't forget administrative forms and issues (e.g. hourly rates)
- Phone conferences
 - Progress of proposal
 - Selected issues (e.g. impacts)



Agree on the basic structure in core group |
work packages, tasks, interrelations, time frame

Prepare project fact sheet |
This includes the main idea, expected outcomes and
current status of committed partners

Assign work package and task leads according to expertise | give a reason
for each choice

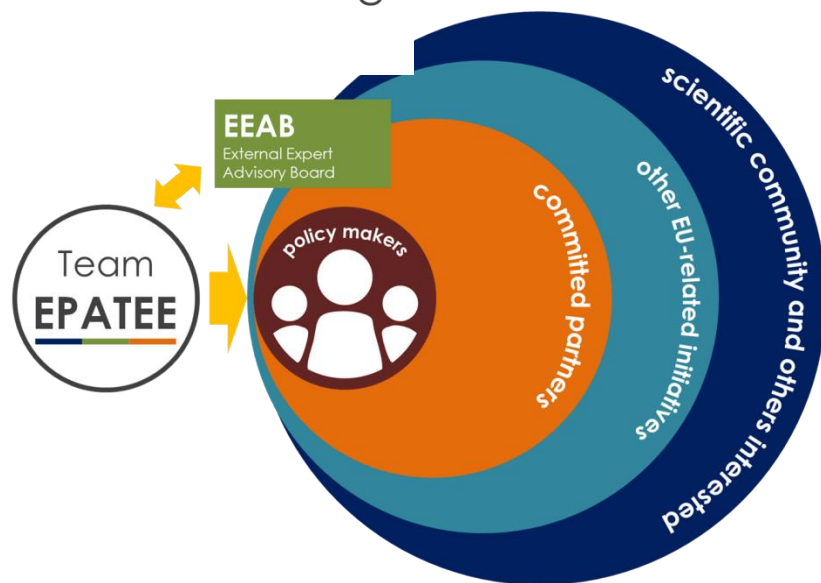
EPATEE: Stakeholder engagement is at core

Involving stakeholders



Policymakers and policy implementers

EPATEE's coverage



- National ministries responsible for energy or energy related issues
- Energy agencies, public funds or research institutions
- Professional bodies and interest organisations (representing industry, energy, SME, NGOs etc.)

- Universities and other scientific organisations
- Special interest media

Other EU initiatives and projects as well as EU institutions



Proposal phase

- **Letters of support** | EPATEE got 49

Project phase

- **Stakeholder engagement** (own work package)
 - Workshops (national and EU-level)
 - Webinars – go into detail on selected issues
 - Presentations
 - Website www.epatee.eu
 - Newsletters
- **External Expert Advisory Board**
- **Dedicated task: “Creating conditions for continued exchange beyond the project”**

The inputs from stakeholders

- Identify relevant **stakeholders** (lists)
- A stakeholder **engagement plan** is drafted in the beginning of the project and updated in the course of it
- EPATEE is strongly organised along **needs of stakeholders**.
- From the beginning project activities are matched with these needs (interviews, survey in the first months)
- Recurring surveys and feedback from workshops help to keep project activities on the right track

To take home

Project idea in line with

- Existing needs and challenges in policy making
- Call for proposals

Start early enough to prepare proposal

Challenge every decision/aspect in view of the project goals and call for proposals

Tailor stakeholder work to their expected needs



EPATEE



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